

TOFAŞ A.Ş. STATEMENT OF PROFIT APPROPRIATION FOR 2008 (TL)

1. Paid/Issued Capital		500,000,000.00	
2. Total Legal Reserve (As Per Legal Records)		30,208,392.37	
If there is concession in profit appropriation under the main contract, information on such concession			
		According to CMB	According to Legal Records
3	Profit of the Period	219,819,000.00	44,207,696.32
4	Taxes to be Paid (-)	44,065,000.00	
5	Net Profit of the Period (=)	175,754,000.00	44,207,696.32
6	Losses of the Previous Years (-)		
7	Legal Reserves of First Series (-)	2,210,384.82	2,210,384.82
8	NET DISTRIBUTABLE PROFIT OF THE PERIOD (=)	173,543,615.18	41,997,311.50
9	Donations made within the year (+)	2,308,769.63	0.00
10	Net distributable profit of the period together with donations for which the first dividend is to be calculated	175,852,384.81	41,997,311.50
11	First Dividend to Partners		
	- Cash	35,170,476.96	25,000,000.00
	- Free of charge	35,170,476.96	25,000,000.00
	- Total	35,170,476.96	25,000,000.00
12	Dividend Distributed to Preferred Share Certificate Holders		
13	Dividend to Members of Board of Directors, Employees etc.		
14	Dividend Distributed to Redeemed Share Certificate Holders		
15	Second Dividend to Partners	829,523.04	11,000,000.00
16	Legal Reserves of Second Series	1,100,000.00	1,100,000.00
17	Statutory Reserves		
18	Special reserves		
19	EXTRAORDINARY RESERVES	136,443,615.18	4,897,311.50
20	Other Sources Stipulated to be Distributed		
	- Profit of the Previous Year		
	- Extraordinary Reserves		
	- Others That Can Be Distributable According to Law and the Main Contract		

Information on the Distributed Profit Share Rate (based on preferred and deferred share certificates)				
Dividend Information Per Share				
	Group	Total Dividend Amount (TL)	Dividend Corresponding to a Share with Nominal Value of 1 TRY	
			Amount (TL)	Rate (%)
Gross	A	13,544,194.66	0.0720	7.20
	B	22,455,805.34	0.0720	7.20
	B	36,000,000.00		
	Total			
Net	A	13,544,194.66	0.0720	7.20
	B	19,087,434.54	0.0612	6.12
	B	32,631,629.20		
	Total			
The Rate of Distributed Profit Share to the Rate of Net Distributable Profit of the Period With the Donations Added				
Profit Share Amount Distributed to Partners (TL)		The Rate of Profit Share Distributed to Partners to the Rate of Net Distributable Profit of the Period With the Donations Added (%)		
36,000,000.00		20.47		

(*) A connotes that there is concession in profit appropriation, and B connotes that there is no concession in profit appropriation.
There is no concession in profit appropriation.